



**Global Hotel
Performance & Values:
*Now and Moving Forward***

Expert Insights & Strategies

September 8, 2020

Global Hotel Performance & Values: *Now and Moving Forward*



Expert Insights and Strategies



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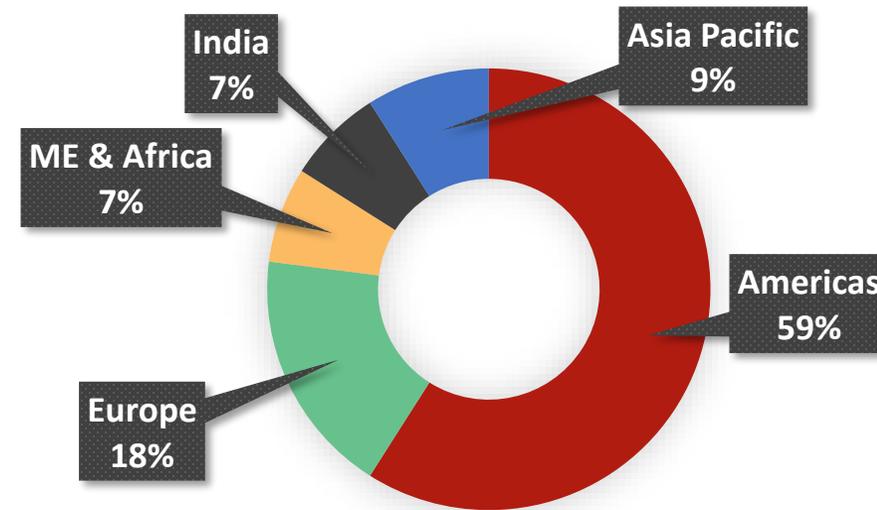


Russell Kett, FRICS, FIH, FHOSPA
Chairman - London

Welcome to our audience



- Thank you for joining us
- More than 3,500 people registered from 121 countries:



- Seminar is being recorded
- Please continue to ask questions via Q&A
- Those not addressed will be followed up
- Responses to polling questions...



1

Global / Regional hotel performance

2

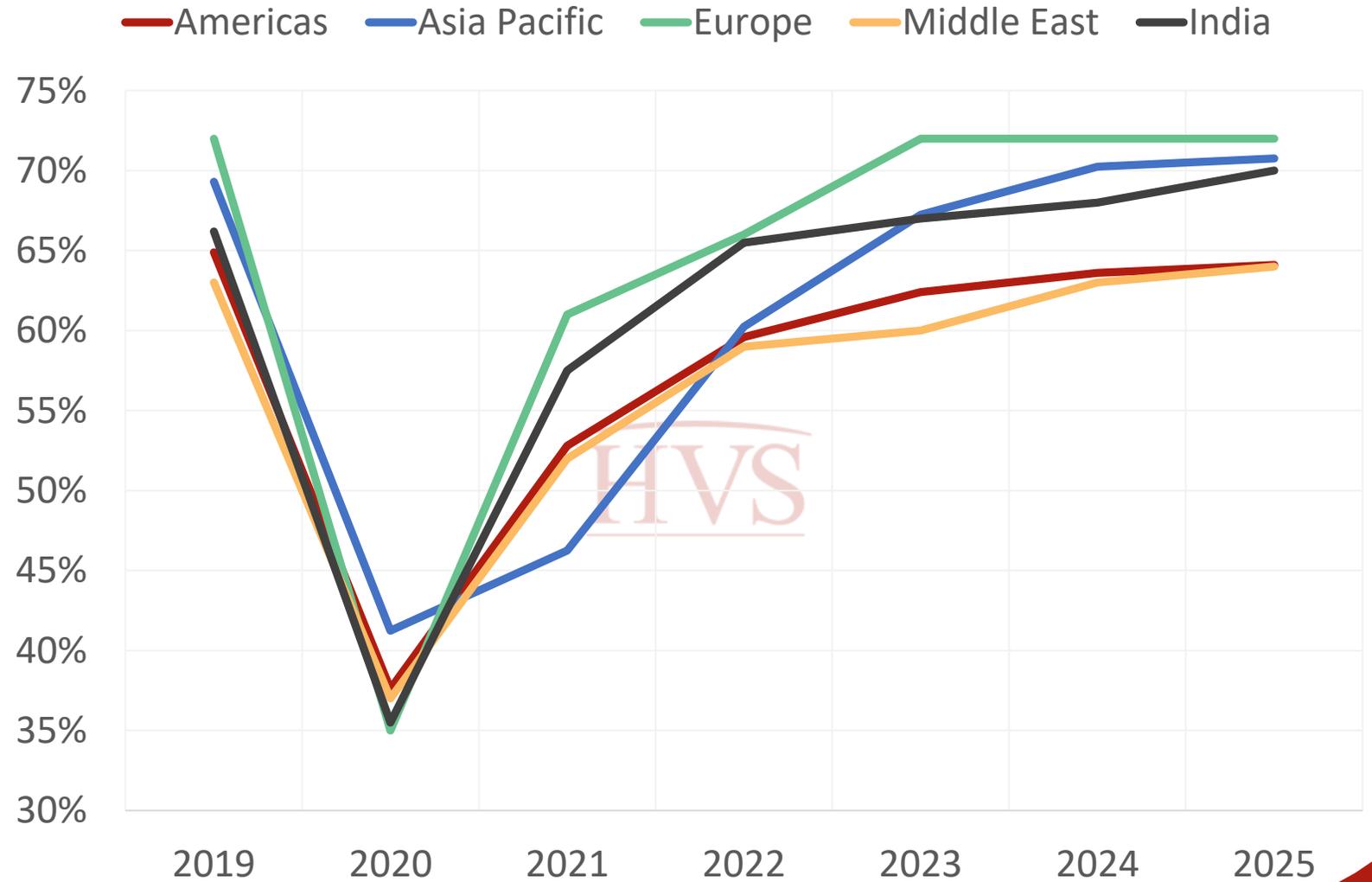
Succeeding in today's hospitality environment: Insights & Solutions

- Hotel Performance
- Valuations
- Transactions

3

Q&A

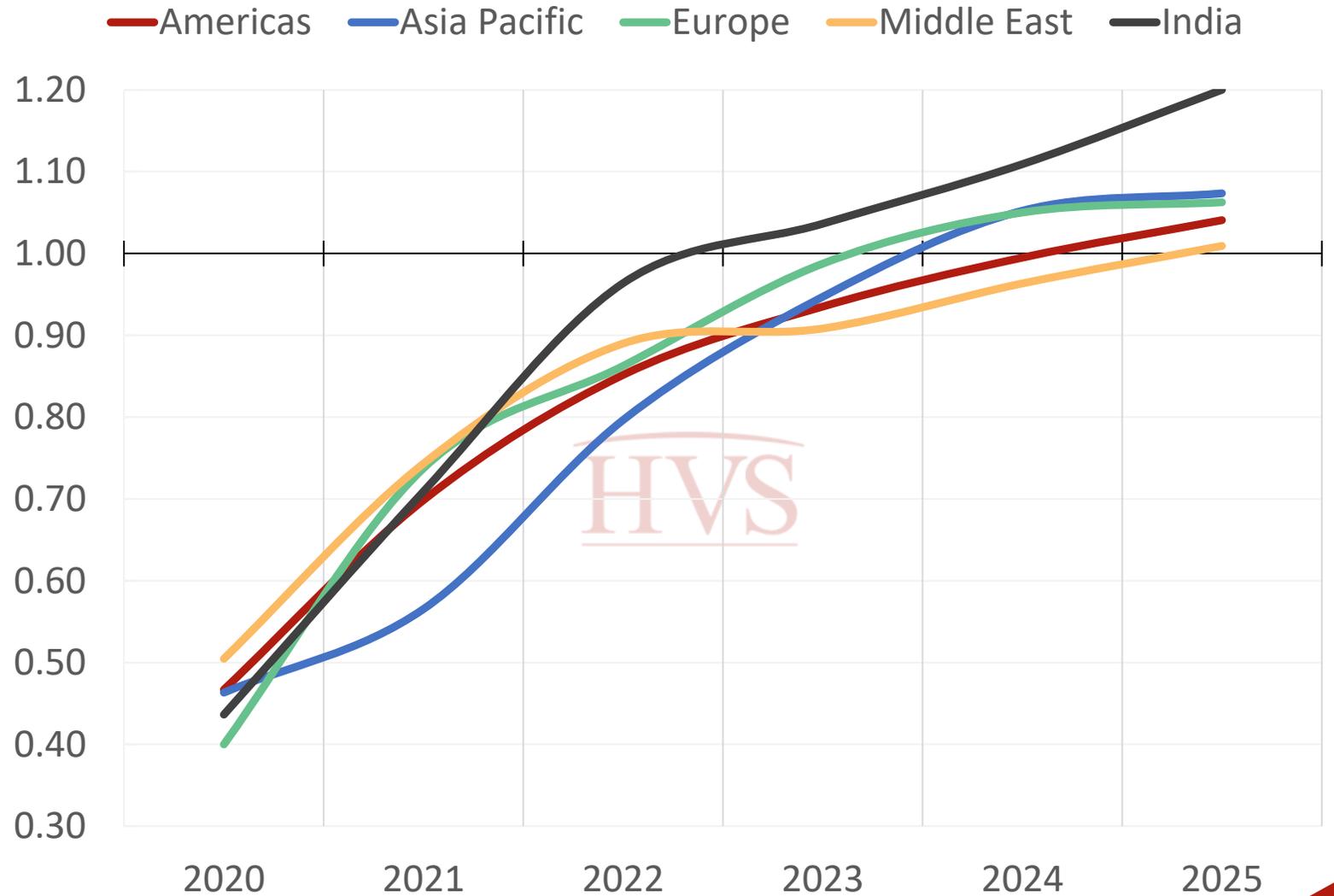
Occupancy returns by 2022-24



Sources: STR (2019) and HVS Projections



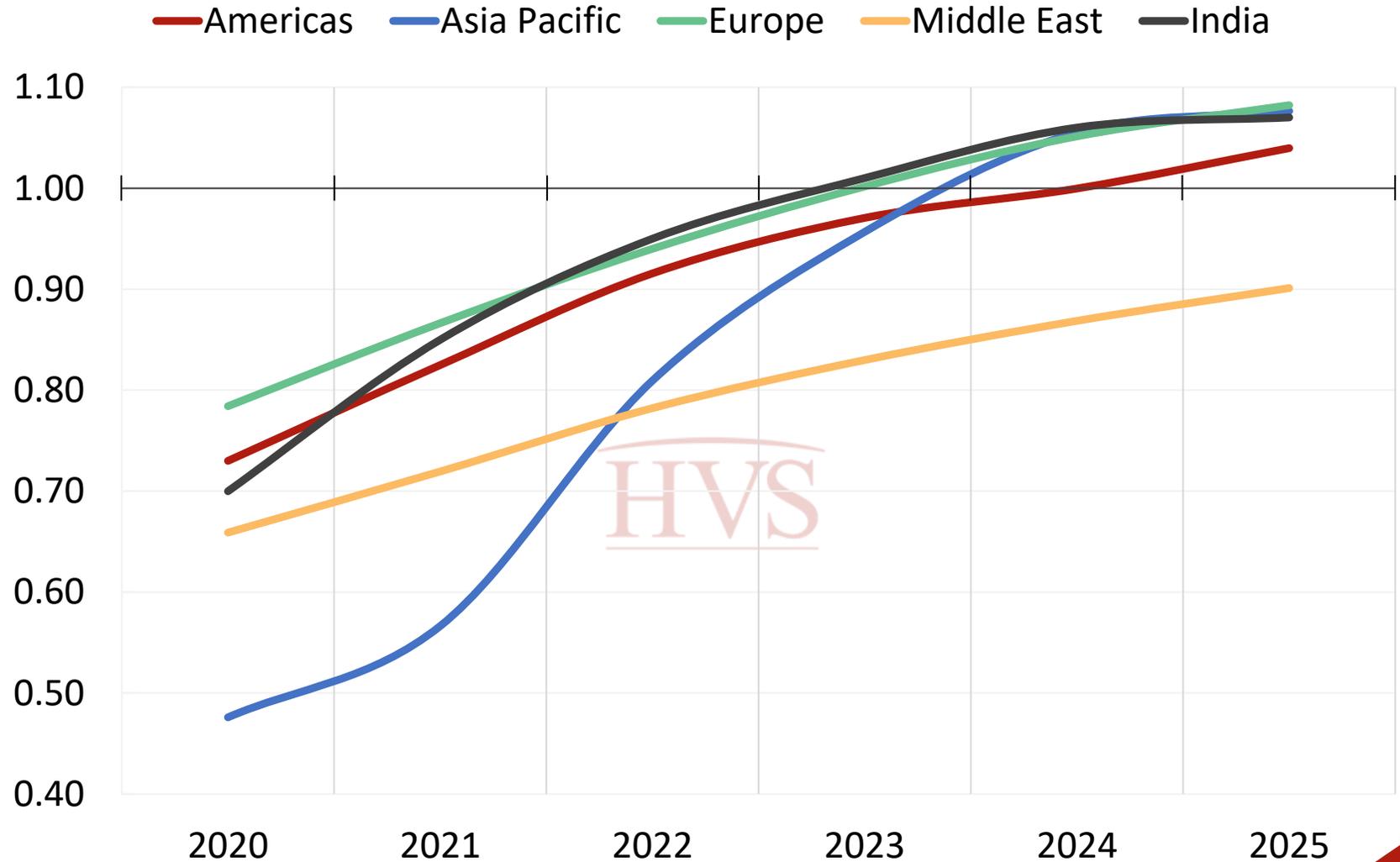
RevPAR returns by 2023-25...



Source: HVS Projections, indexed to 2019



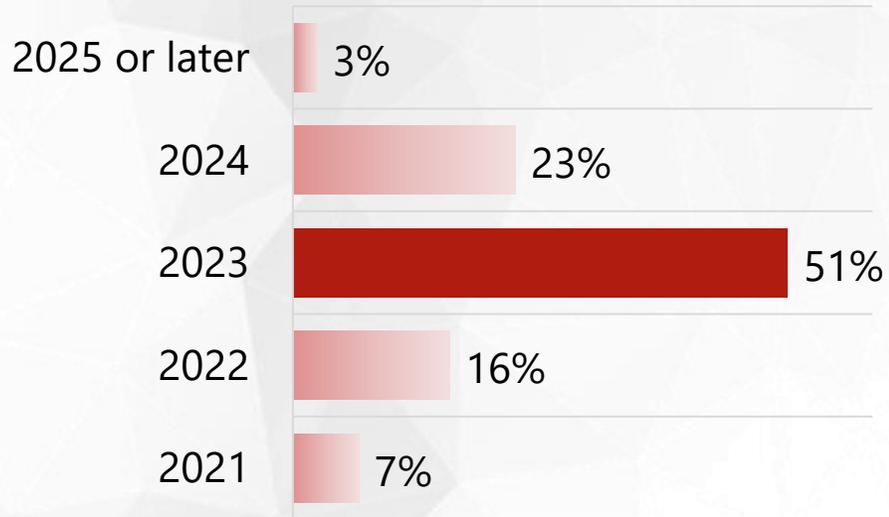
...Values *mainly* by 2023-24



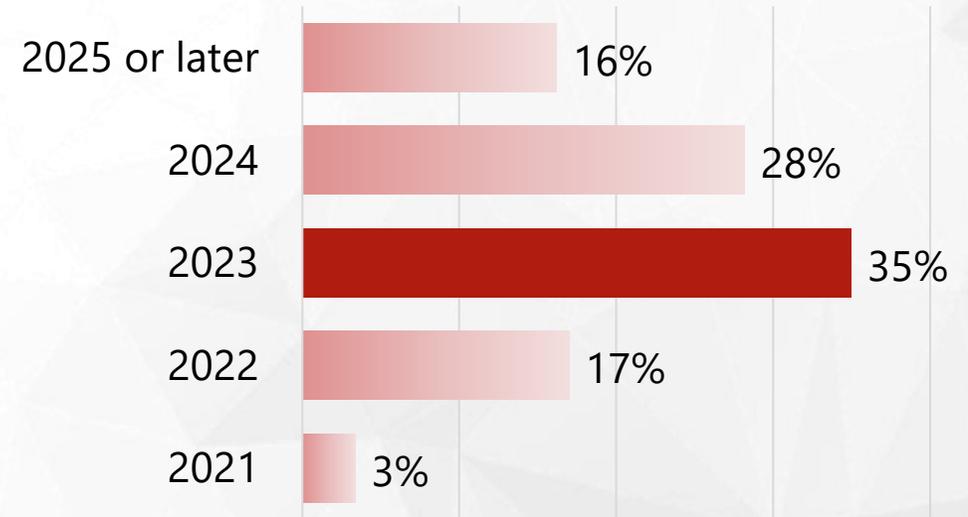
Source: HVS Projections, indexed to 2019

Participant Polling Questions Results

When do you anticipate **RevPAR** to have recovered to the 2019 level in your region?

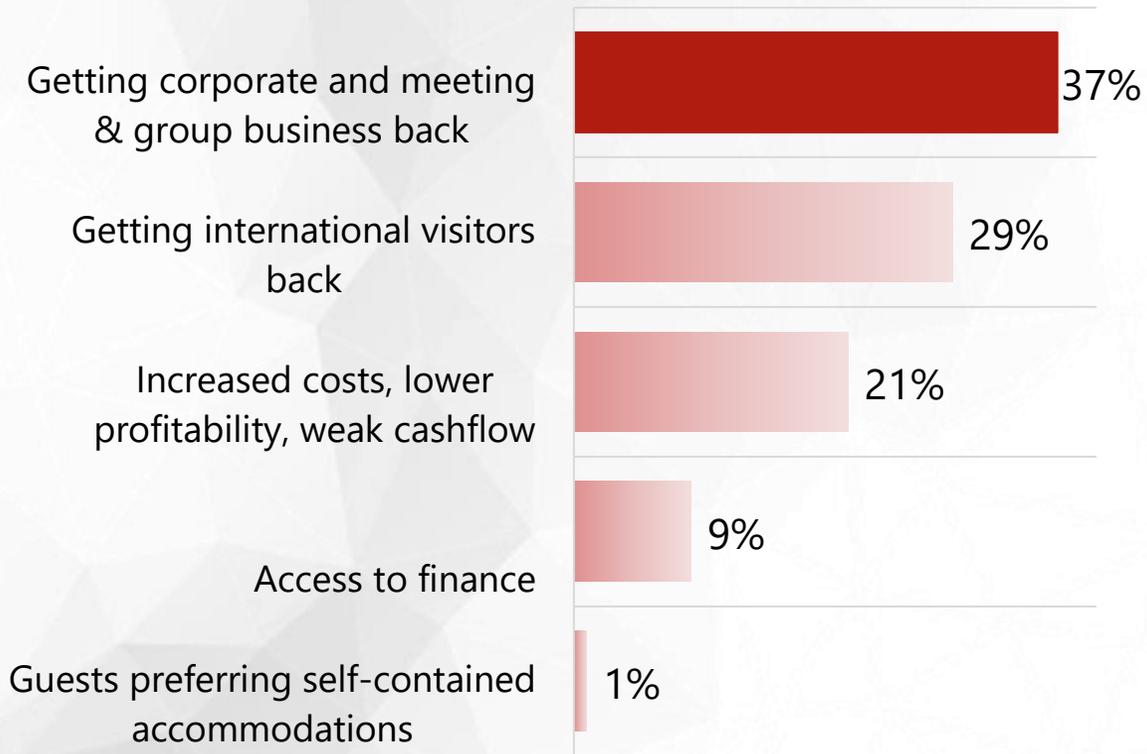


When do you expect **average hotel values** to return to their 2019 levels in your region?

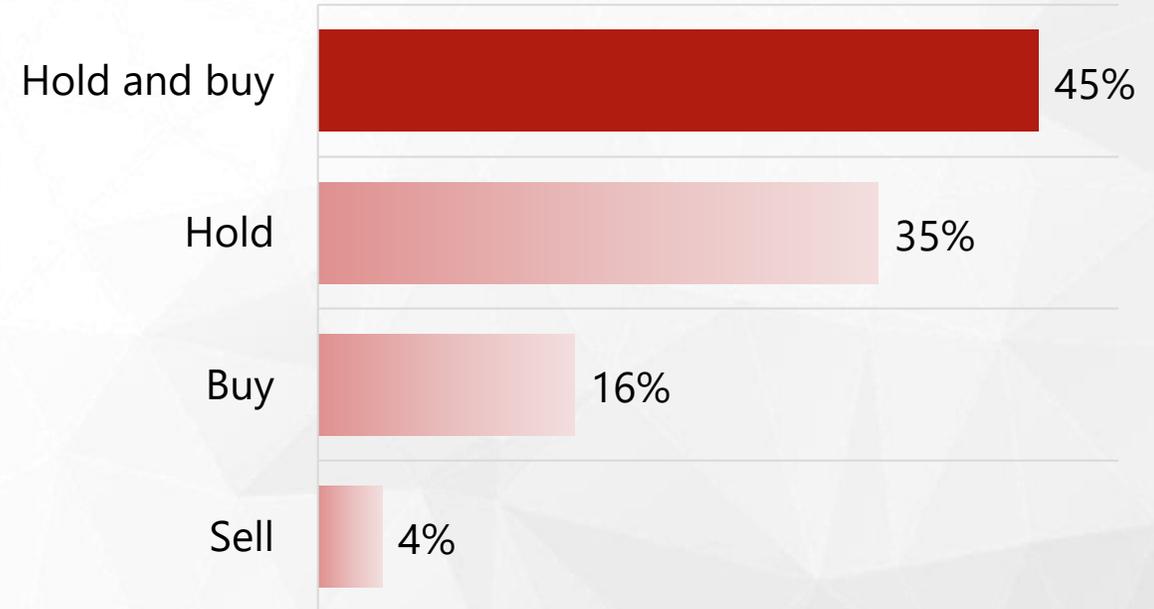


Participant Polling Questions Results

What do you consider to be the **single, biggest challenge** for the hospitality industry in your region?



In light of the current hospitality environment, what is your **preferred investment strategy**?





Thank you for joining us!

